

**Yilgarn Minerals Limited
(the “Company”)
ABN 85 115 050 452**

Minutes of Extraordinary General Meeting

Date: 26 August 2021

Time: 10:00 am EST

Venue: Offices of Eakin ,McCaffery Cox , Level 28 BT Tower
1 Market Street , SYDNEY NSW 2000

Present: Hugh Shao Dai, Michael Ivkovic (Chairman), Ross Lorking
(Company Secretary via Zoom) and other shareholders via
Zoom : Phillip Grimaldi; Philip Clump; Raymond Raad;
Bruce E ;Jason Simpson; Paul Bonnacorso; Michael
Renzella ; Simon Cooper.

Meeting Open

The Chairman of the Company, Mr Michael Ivkovic, opened the meeting at 10:00 am.

The Chairman established that a quorum (being more than 3 shareholders) existed. Nine members were present via Zoom and proxies were received from 30 shareholders (refer attached proxy schedule # 1).

The Explanatory Memorandum to this Notice of Meeting forms part of the Notice and provides additional information on matters to be considered at the General Meeting.

Terms and abbreviations used in this Notice of Meeting and Explanatory Memorandum are defined in the Glossary.

AGENDA

A. SPECIAL BUSINESS

1. RESOLUTION 1 - CHANGE OF COMPANY NAME

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a
Special Resolution:

"That, for the purpose of section 157(1)(a) of the Corporations Act and for all other purposes, approval is given for the name of the Company to be changed from "Yilgarn Minerals Limited" to "Greentech Minerals Ltd" as described in the Explanatory Statement accompanying this Notice".

Ordinary resolution passed by show of hands and proxies received

Total Votes: 30, For :30 Against : 0 Abstain: 0

2. RESOLUTION 2 – APPROVAL TO AMEND THE CONSTITUTION

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **Special Resolution**.

"That, for the purpose of section 136(2) of the Corporations Act and for all other purposes, approval is given to amend Article 10 of the Company's Constitution as described in the Explanatory Memorandum accompanying this Notice."

Total Votes: 30, For :30 Against : 0 Abstain: 0

B. ORDINARY BUSINESS

3. RESOLUTION 3 – APPROVAL TO CONSOLIDATE AND VARY TERMS CURRENT OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **Ordinary Resolution**:

"That, subject to passing Resolution 2, for the purposes of Article 10.1(a) and for all other purposes, that the terms for all existing Options as at the date of this Notice shall be as follows:

- (a) each Option is to be consolidated at the ratio of 1 Option for every 3 Options held;*
- (b) the exercise price for each Option shall be increased from \$0.20 to \$0.30 per Option; and*
- (c) the date for exercising the existing Options shall be 30 June 2023, as described in the Explanatory Memorandum accompanying this Notice."*

Total Votes: 30, For :28 Against : 2 Abstain: 0

4. RESOLUTION 4 – APPROVAL FOR SHARE CONSOLIDATION

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an

Ordinary Resolution:

“That, for the purpose of section 254H of the Corporations Act and for all other purposes, the total issued Share capital of the Company be consolidated at the ratio of 2 Shares for every 3 Shares on issue as described in the Explanatory Memorandum accompanying this Notice.”

Total Votes: 30, For :29 Against : 1 Abstain: 0

5. RESOLUTION 5– APPROVAL FOR SHARE ISSUE

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **Ordinary Resolution:**

“That, for the purposes of section Article 2.1 of the Constitution and for all other purposes, approval is given for the issue of 10,000,000 Shares at \$0.075 per Share to raise \$750,000.00 as described in the Explanatory Statement accompanying this Notice.”

Total Votes: 30, For :30 Against : 0 Abstain: 0

6. RESOLUTION 6– APPROVAL VOLUNTARY ESCROW

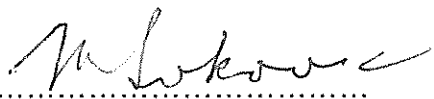
To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **Ordinary Resolution:**

“That all Shareholders who are Shareholders for the purpose of the Meeting and are still Shareholders holding more than 1 million Shares at the time of the final application for Listing, agree to escrow 30% of their Shareholdings for a period of 6 months as from the date of Listing, as described in the Explanatory Statement accompanying this Notice.”

Total Votes: 30, For :30 Against : 0 Abstain: 0

As there was no further business, the meeting closed at 10.35 am.

Verified as a correct record .



Chair

Dated: 26 August 2021

